

## Your Advisor Team

### Tim Stoller, AAMS, CRPS



- President; Financial Advisor
- Responsibilities include company direction, business development, client service
- In the Financial Services Industry since 2000
- Accredited Asset Management Specialist (SM), and Chartered Retirement Plan Specialist (SM)
- Business Administration; Ohio State University
- Outside Activities include: Gideons; LifeWise Academy

### Graig Stettner, CFA, CMT



- Partner; Financial Advisor
- Responsibilities include investment strategy, client service
- In the Financial Services Industry since 1994
- Chartered Financial Analyst (CFA) and Chartered Market Technician (CMT)
- Business Administration; Indiana University
- Serves on the board of the Fort Wayne Air Show

### Tamela Sperr, CFP



- Financial Advisor in Morris, Minnesota
- Responsibilities include business development, client service
- In the Financial Services Industry since 1994
- Holds the Certified Financial Planner (CFP)<sup>™</sup> designation
- Business Economics; University of Minnesota
- Serves on the board of St. Francis Health Services

### Jordan Arnold



- Financial Advisor
- Responsibilities include general advising and client service
- In the Financial Services Industry since 2013
- Finance; Indiana Wesleyan University
- Involved with Rotary International and Junior Achievement



### **Ryan Stoller**

- Financial Advisor
- Bachelor's degree in Business Administration
- Lourdes University

## STRATEGENCE CAPITAL **Your Team**

### **Your Service Staff in Van Wert**



### **Erin Gilbert**

- Financial Representative
- In the Financial Services Industry since 2005
- International Business College



### **Erin Laukhuf**

- Financial Representative
- In the Financial Services Industry since 2007
- Finance and Marketing; Manchester College



### **Sandi Shutt**

- Client Services Associate
- In the Financial Services Industry since 1994
- Business Administration; University of Northwestern Ohio



### **Shannon Gebert**

- Administrative Assistant
- In the Financial Services Industry since 2005 with a focus on customer service

## Your Service Staff in Fort Wayne



**Cindy Grubaugh**

- Administrative Assistant
- Career spent in finance and accounting with an emphasis on customer service



**Ella Stettner**

- Administrative Assistant
- English student at Purdue University Fort Wayne

## Your Service Staff in Morris



**Janet Evink**

- Office Manager
- In the Financial Services Industry since 2003