

Item 1: Cover Sheet

Timothy J. Stoller, AAMS[®], CRPS[®], AIF[®]

ONEASCENT FINANCIAL SERVICES LLC

D/B/A
STRATEGENCE CAPITAL

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This Brochure Supplement provides information about Timothy J. Stoller that supplements the OneAscent Financial Services, LLC Brochure. You should have received a copy of that Brochure. Please contact TJ Claud at the number above if you did not receive OneAscent Financial Services, LLC Brochure or if you have any questions about the contents of this supplement. Registration does not imply any certain level of skill or training.

Additional information about Timothy J. Stoller is available on the SEC's website at www.adviserinfo.sec.gov.

Item 2: Educational Background and Business Experience

Timothy J. Stoller

Born: 1977

EDUCATION:

The Ohio State University, Columbus, Ohio
B.S., Business Administration, 2000

BUSINESS EXPERIENCE:

OneAscent Financial Services, LLC	Investment Adviser Representative	2023-Present
Gateway Wealth Partners, LLC	Investment Adviser Representative	2022-2023
Advisors' Pride Inc.	Investment Adviser Representative	2014-2022
LPL Financial LLC	Investment Adviser Representative	2012-2023
LPL Financial LLC	Registered Representative	2012-2023
Edward Jones	Investment Adviser Representative	2007-2012
Edward Jones	Registered Representative	2000-2012

PROFESSIONAL DESIGNATIONS:

ACCREDITED ASSET MANAGEMENT SPECIALISTSM (AAMS[®])

The Accredited Asset Management SpecialistSM or AAMS[®] Program, is a designation program for financial professionals. The program provides advisors with strong fundamental financial knowledge with a specific focus on asset management and investments. The final exam for the AAMS[®] program contains 80 questions. Students have an allocated time of 3 hours to take the final exam and a maximum of two attempts to pass the final exam. A passing score on the final exam is a score of 70% or higher. The grade earned on the final exam reflects your overall grade for the designation program. All AAMS[®] designation holders are responsible for completing 16 hours of continuing education credits every two years. A \$95 renewal fee is also required every two years.

CHARTERED RETIREMENT PLANS SPECIALISTSM (CRPS[®])

The Chartered Retirement Plans SpecialistSM (CRPS[®]) designation enables financial advisors and other professionals to demonstrate their expertise in administering retirement plans for businesses and wholesale clients. It is offered exclusively by the College of Financial Planning[®] - a Kaplan Company (CFFP). Candidates for the CRPS[®] program focus on retirement planning for employees and management in for-profit companies and public sector organizations. The CRPS[®] curriculum consists of

these modules: 1) Introduction to the Employee Retirement Income Security Act of 1974 (ERISA) and the Fiduciary Standard Employer-Funded Defined Contribution Plans; 2) Participant-Directed Retirement Plans; 3) Retirement Plan Solutions for Small Business Owners; 4) Retirement Plan Selection, Design, and Implementation; and 5) Administering ERISA-Compliant Plans Working with Participants. Students must complete the CRPS® program in 120 days, and there is a final exam. The final exam contains 80 questions, and the passing score is 70 percent.

ACCREDITED INVESTMENT FIDUCIARY® (AIF®)

The Accredited Investment Fiduciary® (AIF®) designation is conferred by fi360, an organization dedicated to investment fiduciary education, and represents a thorough knowledge of and ability to apply fiduciary practices. Through fi360's AIF Training programs, AIF designees learn the practices and the legal and best practice framework they are built upon. AIF designees must annually accrue six hours of continuing professional education with at least four coming from fi360-produced sources; attest to a code of ethics; maintain current contact information in fi360's designee database and remit annual dues.

Item 3: Disciplinary Information

Registered investment advisers are required to disclose all material facts regarding any legal or disciplinary events that would be material to your evaluation of each supervised person providing investment advice. No information is applicable to this Item for Mr. Stoller.

Item 4: Other Business Activities

Certain professionals of OneAscent are separately licensed as independent insurance agents. As such, these professionals may conduct insurance product transactions for OneAscent clients, in their capacity as licensed insurance agents, and will receive customary commissions for these transactions in addition to any compensation received in his capacity as employees of OneAscent. Commissions from the sale of insurance products will not be used to offset or as a credit against advisory fees. These professionals, therefore, have incentive to recommend insurance products based on the compensation to be received, rather than on a client's needs. The receipt of additional fees for insurance commissions is therefore a conflict of interest, and clients should be aware of this conflict when considering whether to engage OneAscent or utilize these professionals to implement any insurance recommendations. OneAscent attempts to mitigate this conflict of interest by disclosing the conflict to clients, and informing the clients that they are always free to purchase insurance products through other agents that are not affiliated with OneAscent, or to determine not to purchase the insurance product at all. OneAscent also attempts to mitigate the conflict of interest by requiring employees to acknowledge in the firm's Code of Ethics, their individual fiduciary duty to the clients of OneAscent, which requires that employees put the interests of clients ahead of their own.

In addition to Mr. Stoller's activities as an investment adviser representative, Mr. Stoller also owns certain commercial real estate. This activity does not impact the advisory services provided to clients.

In addition to Mr. Stoller's activities as an investment adviser representative, Mr. Stoller also serves as Chairman of the Board of Directors and provides certain in-kind charitable contributions to an entity that is also a client of OneAscent. This relationship presents a conflict of interest for OneAscent, and clients should be aware of this conflict when considering whether to engage OneAscent. OneAscent attempts to mitigate this conflict of interest by disclosing the conflict to clients, and by requiring employees to acknowledge in the firm's Code of Ethics, their individual fiduciary duty to the clients of OneAscent, which requires that employees put the interest of clients ahead of their own.

Item 5: Additional Compensation

Please see response to Item 4 above.

Item 6: Supervision

Harry Pearson, an owner of OneAscent, is responsible for all supervision and formulation and monitoring of investment advice offered to clients under his and IAR's supervision. Additional monitoring is done by the Firm's CCO, TJ Claud, to verify policies and procedures are being followed. All of these persons may be reached at (205) 847-1343.