

Your Advisor Team

Tim Stoller, AAMS, CRPS



- President, Financial Advisor
- Responsibilities include company direction, business development, client service
- In the Financial Services Industry since 2000
- Accredited Asset Management Specialist (SM), and Chartered Retirement Plan Specialist (SM)
- Business Administration; Ohio State University
- Outside Activities include: Gideon's; Cross Over the Hill

Graig Stettner, CFA, CMT



- Partner, Financial Advisor
- Responsibilities include investment strategy, client service
- In the Financial Services Industry since 1994
- Chartered Financial Analyst (CFA) and Chartered Market Technician (CMT)
- Business Administration; Indiana University
- Serves on the board of the Fort Wayne Air Show

Your Service Staff



Erin Gilbert

- Financial Representative
- In the Financial Services Industry since 2005
- International Business College



Erin Laukhuf

- Financial Representative
- In the Financial Services Industry since 2007
- Finance and Marketing; Manchester College



Laura Dunno

- Sr. Administrative Assistant
- In the Financial Services Industry since 1982
- James A Rhodes College



Sandi Shutt

- Client Services Associate
- In the Financial Services Industry since 1994
- Business Administration; University of Northwestern Ohio